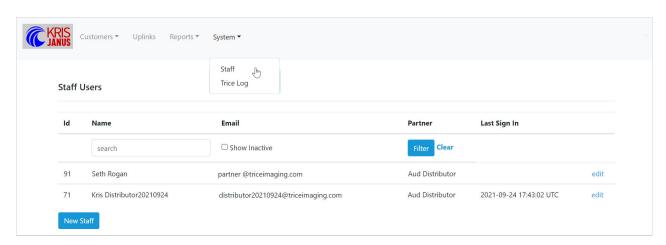


Managing your Staff

Last Modified on 2022-09-26 17:57

Viewing Staff

To view your staff, select Staff from the system menu at the top of the screen:



By default, only active staff members will display. Check **Show Inactive** to display members that are no longer active. Enter a name or partial name into the search box to quickly find members.

Select Edit next to a staff member to:

- Change their name or email address
- Reset their password
- Change their user role
- Enable or disable two-factor authentication
- Deactivate a staff member

Adding Staff

Select the New Staff button to add a new staff member to your account:



Name	
Email	
Password	
••••••	
Password confirmation	
Roles	
distributor_admin	A
distributor user	
distributor_user	
	v
distributor_user ✓ Active?	٧
☑ Active?	•
	*

Enter the following information for your new member:

- Name
- Email address
- Initial password (after the initial login, it is important that your staff change this password by using the Forgot Password feature)
- Role
 - Distributor Admin: Select this option to give administrator privileges (explained below)
 - Distributor User: Select this option to give basic level privileges

Leave the Active? box checked and select Create Staff.

Deactivating Staff

To remove a staff a member, select Edit next to their name on the Staff page and uncheck the Active? box, followed by the Update Staff button.

Staff Roles

There are two types of staff roles:

Distributor User: Grants the basic level of functionality:

- Viewing and managing customers
- Viewing and managing accounts
- Viewing and modifying Uplinks
- Viewing Staff Logs
- Viewing reports

Distributor Admin: Grants the same functionality as a distributor user, with the addition of:

- Adding new staff members
- Deactivating staff members



• Editing staff members (including password resets)