Semble EHR

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The Semble integration connects Tricefy to a customer's Semble EMR for the following features

1. Modality Worklist (MWL) – Patient bookings (orders/appointments) from Semble automatically populate the ultrasound machine's worklist
2. Result document – a Tricefy study summary PDF or Tricefy report PDF is automatically uploaded to the patient chart in Semble

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Setting Up the Semble EHR interface in Tricefy

Step 1 – Generate a Semble API token

1. In Settings → Roles in Semble, create a new custom role (e.g. "Tricefy Interface") and enable only the following permissions:
   - Booking - lookup bookings
   - Patients - lookup patients
   - Documents - create/post documents
2. Copy the API token and save it for use in Step #3 below

***All other permissions should remain unchecked. These limited permissions have been verified to work for this interface. Do not use the System role or any predefined roles as that would grant unnecessary API access that this integration does not need.

Step 2 – Create the Automation Rule in Tricefy

1. Log in to the Tricefy account as an admin
2. Navigate to Account Settings → Automation Rules.
3. Create a new rule, title it, and select "Semble EHR" option in the automation type dropdown menu
4. Click the "Create Rule" button

Step 3 – Configure the Semble Automation Rule in Tricefy

1. Paste the Semble API token into the corresponding field
2. Add the desired condition (e.g. Destination AE title == study-pdf) -- a Trice team member can assist here
3. Click the "Update Rule" button

Testing the Semble EHR interface